



*Compelling investment opportunity in the  
expanding lithium-ion battery recycling industry*

Project Fairmont  
May 2026

Strictly private and confidential

**gut** | corporate finance

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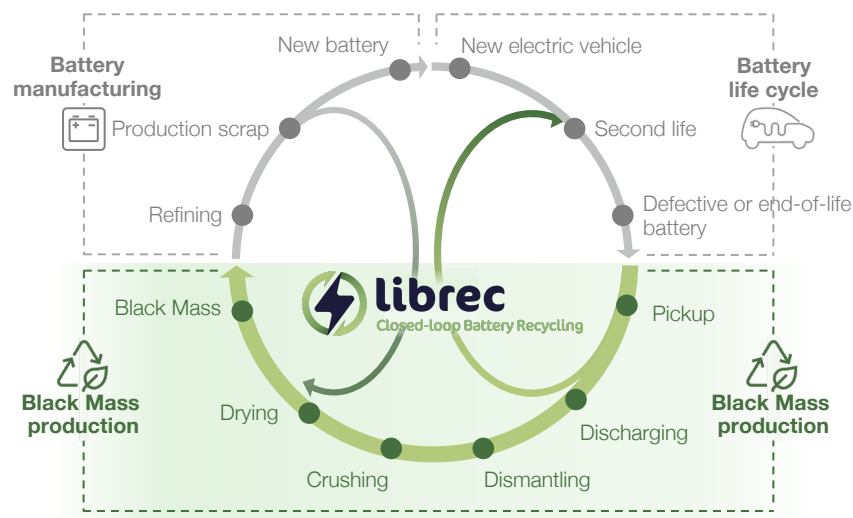
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# Fairmont: the strategic opportunity to secure a stake in a future leader within the high-growth lithium-ion battery recycling industry.

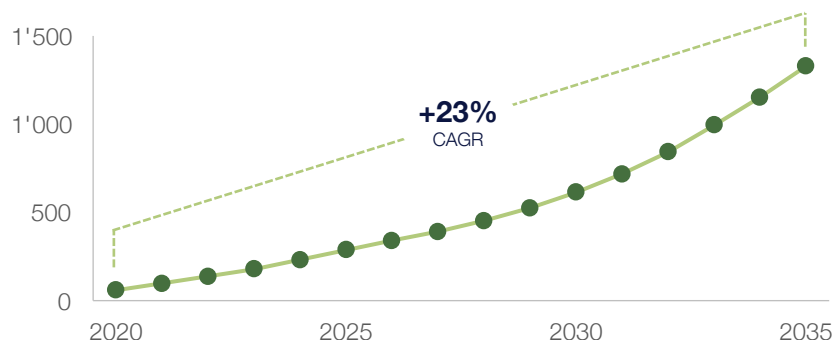
## LIBREC in brief

- Founded in 2020 and headquartered in the north-west of Switzerland, LIBREC AG (the “Company”) is focused on the **recycling** of electric vehicle (“EV”) **Lithium-ion batteries** (“LIB”).
- LIBREC **acquires EV batteries** that are either defective or have reached the end of their life. These batteries are discharged, dismantled and crushed to separate valuable materials such as **Nickel, Cobalt, and Lithium**, to create **Black Mass**. The **Black Mass** is sold to refiners for further processing and the eventual manufacturing of new batteries.
- The Company opened its **cutting-edge** recycling plant in April 2025 and is now **fully operational**. LIBREC targets to recycle a total of 7'800 tons of battery materials per annum at its facility by 2030.
- Thanks to its innovative recycling approach, LIBREC achieves best-in-class **recovery rates of 97%** and a Black Mass **purity of over 97%**.
- LIBREC is raising **Series B** capital to scale production, deliver on its attractive near-term business plan, and secure commitments for future **international expansion** driving high growth.

## EV battery lifecycle



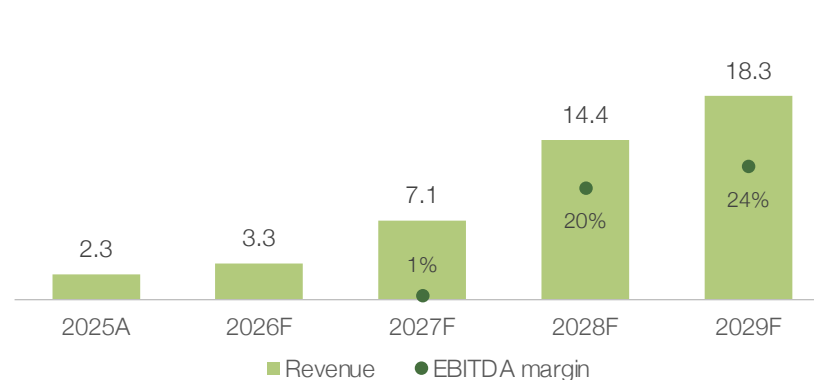
## LIB recycling volume in Europe, in thousand tons



Source: McKinsey, Avicenne Energy, Bloomberg, NEF, Roland Zenn, Battery-News, and others



## Financial development, in CHF million



LIBREC is uniquely positioned to scale into a leading European battery recycler, capturing future-proof growth from the electrification megatrend.

1

### High-potential growth opportunity

- Electrification and strict regulations are driving demand for Lithium-ion battery recycling
- Limited mining supply has tightened availability of Ni, Co and Li, key battery materials
- Recycling is becoming essential to meet material demand and supply constraints

2

### Technological benchmark in the industry

- Unique recycling approach achieving industry-leading recovery rates of >97% and material purity >97%
- Best-in-class energy efficiency and low GHG<sup>1</sup> emissions
- State-of-the-art facility combining efficiency, sustainability, and safety

3

### Established and trusted brand

- Expanding ecosystem built on trusted Tier-1 partnerships
- +2'000 tons of feedstock intake achieved
- Solid brand equity

4

### Experienced and highly motivated management team

- Experienced team with expertise in battery technology, recycling and industrial processes
- Strong motivation to drive company success with a dedicated international sales team
- Deep industry knowledge supports competitiveness in a technical, global market

(1) GHG = green house gas.

# Process and key contacts



## Process

- After achieving operational readiness and the successful opening of its facility in April 2025, the Company is now raising additional funds in a Series B Financing to further scale up production.
- Gut Corporate Finance AG has been mandated as exclusive financial advisor to support the Company in the investment process.
- This document aims to provide prospective purchasers with a basis on which to express their interest in participating in the funding round.
- After the receipt of indications of interest, the interested parties will be invited to participate in a Management Presentation, where senior members of the Fairmont team will provide an overview of the business.
- Subject to signing a confidentiality agreement, interested parties will receive more detailed information on Fairmont through a confidential investment memorandum (“CIM”).
- Under no circumstances should any contact be made with the management or employees of LIBREC; all queries and requests should be directed to Gut Corporate Finance AG.
- Furthermore, no contact must be established with any of Fairmont’s shareholders, suppliers, customers, business partners, distributors and regulators other than in the ordinary course of business.

## All correspondence should be addressed to

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